



P R O S P E C T U S

PIN-WEE GROUP BHD

(Incorporated in Malaysia under the Companies Act, 1965) (420049-H)



PUBLIC ISSUE

Of 8,131,000 New Ordinary Shares
Of RM1.00 Each At An Issue Price
Of RM1.30 Per New Ordinary
Share Payable In Full On Application

OFFER FOR SALE


Of 3,700,000 Ordinary Shares
Of RM1.00 Each At An Offer Price
Of RM1.30 Per Ordinary Share
Payable In Full On Application

PURSUANT TO THE LISTING OF PIN-WEE GROUP BHD ON THE
SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH
SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK
FACTORS" AS SET OUT IN SECTION 4 (PAGES 29 - 35) HEREOF

This Prospectus Is Dated 23 April 2002

Adviser And Joint Managing Underwriter

 **Aseambankers**

Asseambankers Malaysia Berhad (101514-A)

Joint Managing Underwriter

 **Mercury Securities Sdn. Bhd.**
(A Member Company Of Kuala Lumpur Stock Exchange)